

inwi

INVESTMENT LAND MARKET

SUMMARY OF THE 2019



INVESTMENT LAND MARKET - TABLE OF CONTENT

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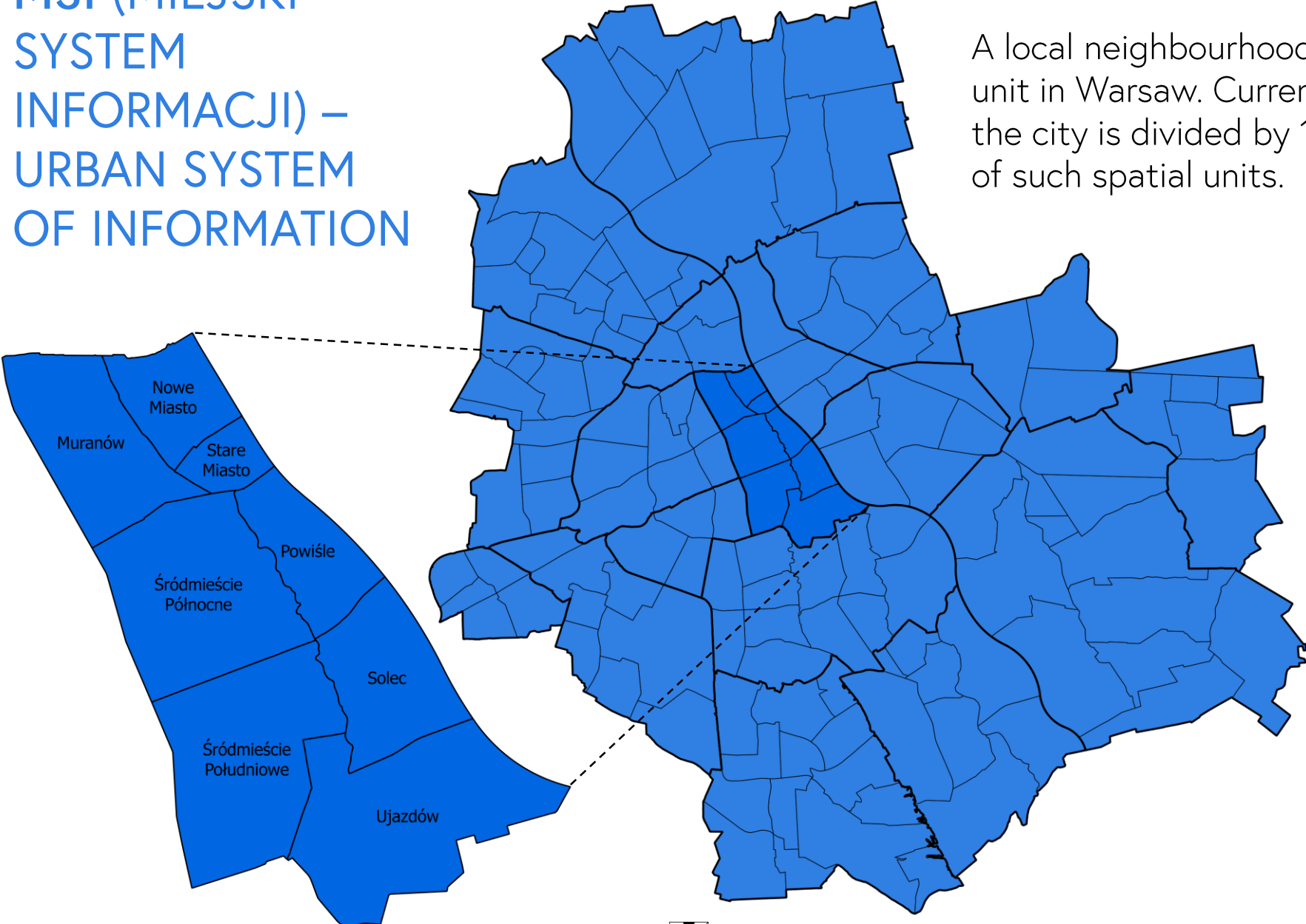
Attachment: Excel table with all details including average price per m² of area, average transactions price, prices per m² of PUM, buyers, sellers, date of transactions

INVESTMENT LANDS

FOR MULTI-FAMILY HOUSING

MSI (MIEJSKI SYSTEM INFORMACJI) – URBAN SYSTEM OF INFORMATION

A local neighbourhood unit in Warsaw. Currently the city is divided by 143 of such spatial units.



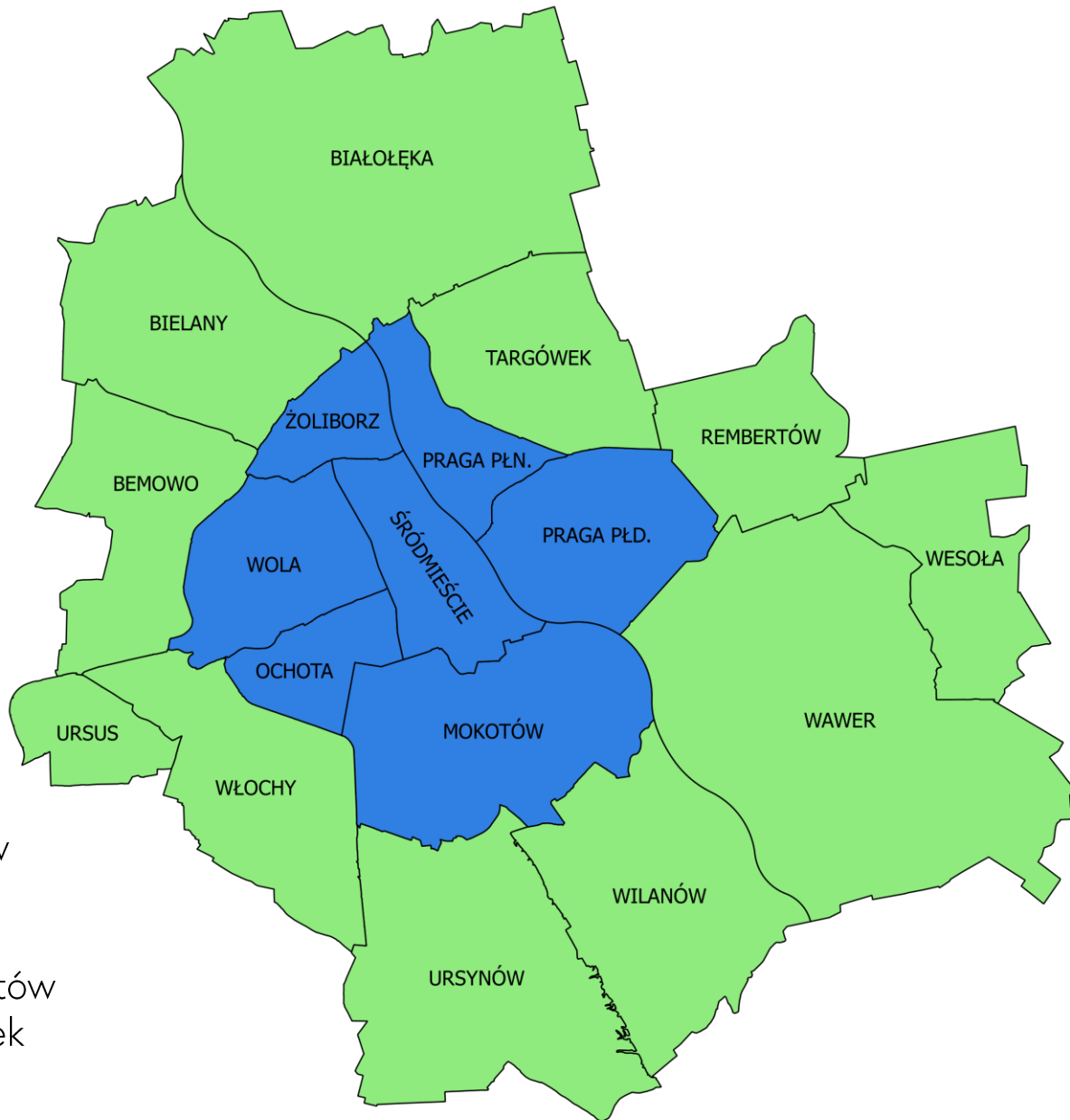
CITY CENTRE VS OUTSKIRTS

CITY CENTRE:

- Śródmieście
- Żoliborz
- Wola
- Ochota
- Mokotów
- Praga Płd.
- Praga Płn.

OUTSKIRTS:

- Białołęka
- Bielany
- Bemowo
- Ursus
- Włochy
- Ursynów
- Wilanów
- Wawer
- Wesoła
- Rembertów
- Targówek



INVESTMENT LANDS

Thanks to this report you will see where investors are buying lands and where they are preparing projects in Warsaw, you will see the average price per PUM by MSI (MSI are urban areas of districts - map in attachment), the average price per m2 by MSI, you will see the suspensive conditions of the transactions (no condition, WZ/Masterplan condition, building permit condition), you will find who is buying.

The report includes :

- Information on 220 plots of land, i.e. 112 land transactions (one transaction often includes several investment plots)
- Statistics, studies and detailed data from the Warsaw multifamily residential investment land market
- Numerous maps and visualizations (number of transactions by MSI, area by MSI, price/per PUM by MSI, price per m2 by MSI)
- An Excel table with all the details below:

District	Address	Plot nb	Zone nb (obręb)	Plot m ²	Buyer	Suspensive conditions: Masterplan/WZ/PnB	Additional key information	PUM	Cena [PLN/m ² PUM]	Cena [PLN/m ² plot]	Transaction price PLN	Transaction date	Previous owner	MSI
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CITY CENTER vs OUTSKIRTS

Parameter	City Center	Outskirts	Warsaw
Total area of transactions [m ²]	276 812 (35%)	522 656 (65%)	799 468
Number of transactions	46 (41%)	66 (59%)	112
Average price per m ² of PUM [PLN]	2 369 (↑ 49%)*	1 044 (↓ 34%)	1 588
Average price per m ² of land [PLN]	4 649 (↑ 83%)	1 066 (↓ 58%)	2 537

*The values of the price/average ratio for the whole Warsaw are given in brackets.

FOR MORE INFORMATION PLEASE CONTACT US:



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